

## Contents

Section	Page	Contents
---------	------	----------

### 1: Trade restrictions following invasion of Ukraine

<u>13</u>	Russia, Belarus and Ukraine forest products export and import
<u>15</u>	Russia, Belarus and Ukraine forest products trading partners

### 2: Russian forest industry and exports

<u>17</u>	Russia's share of global wood resources
<u>18</u>	Russia's annual allowable cut and harvest by Federal District
<u>19</u>	Russia's registered removals of industrial roundwood
<u>20</u>	Global softwood sawlog and pullog prices by region
<u>21</u>	Estimated domestic end-use of Russian wood supply
<u>22</u>	Russian government's Strategy 2030 for forest sector
<u>23</u>	Capital investment in Russian forest industries
<u>24</u>	Russian Ruble exchange rate
<u>25</u>	Russian forest product exports by value

### 3. Impact on softwood lumber markets

<u>27</u>	Softwood lumber exports from Russia, Belarus and Ukraine
<u>28</u>	Russian softwood lumber export by cluster
<u>31</u>	Softwood lumber imports to China, Japan and South Korea
<u>33</u>	European softwood lumber demand and supply, and share of global export
<u>36</u>	European softwood lumber overseas export markets
<u>37</u>	Canada softwood lumber exports and US softwood lumber imports

### 4. Impact on pulp, paper and paperboard markets

<u>41</u>	Russian pulp exports by grade and market
<u>42</u>	China pulp imports by grade and market
<u>43</u>	Global bleached market bleached kraft pulp capacity and softwood price premium
<u>44</u>	Russian paper and paperboard exports by grade and market
<u>45</u>	Russian kraftliner capacity and exports by destination
<u>46</u>	Global kraftliner trade flows and regional balance

### 5. Impact on log and chip markets

<u>49</u>	Russian log and chip exports
<u>50</u>	Russian log exports
<u>52</u>	China and Finland wood imports from Russia
<u>53</u>	Finnish forest industries' wood consumption
<u>54</u>	Finland hardwood log supply by source
<u>55</u>	Finland chips supply by source
<u>57</u>	Finland forest growth and drain, over time and by species
<u>59</u>	Northern European hardwood log trade flows

[61](#)  
[62](#)

Finland's hardwood log consumption by industry, and pulp and paper grade  
China softwood log imports